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UNITED STATES CURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

OMB APPROVAL										
OMB Number: 3235-0076										
April 30, 2008										
e burden										
Hours per response: 16.00										
JSE ONLY										
Serial										
1										
DATE RECEIVED										

	UNIFORM LIMITED O	FFERING EXE	MPTION		
Name of Offering (check Atticus Trading (Cayn	if this is an amendment and name nan), Ltd.	has changed, ar	d indicate cha	nge.)	
Filing Under (Check box(es) th	at apply): 🗌 Rule 504 📗 Rul	e 505 🛭 Rule	506 🔲 Sec	tion 4(6) 🔲 ULC	DE
Type of Filing:	ing 🛛 Amendment				
	A. BAS	SIC IDENTIFIC	ATION DATA	<u> </u>	
1. Enter the information request	ted about the issuer			·	
Name of Issuer (check if the Atticus Trading (Cayn	is is an amendment and name has nan), Ltd.	changed, and in	dicate change.)	07078957
c/o Codan Trust Comp	lumber and Street, City, State, Zip pany (Cayman) Limited, Cricket S KY1-1111, Cayman Islands		Dr., P.O. Box		umber (Including Area Code) 345-949-1040
Address of Principal Business O	perations (Number and Street, Ci	ty, State, Zip Co	de)	Telephone Nu	umber (Including Area Code)
(if different from Executive Offi	ces)				PROCESSED
Brief Description of Business	To operate as a private investm	ent fund.			110060020
				·	CCT 0 3 2007
Type of Business Organization					THOMSON.
corporation	☐ limited partnership, a	lready formed	⊠ 0	ther (please specif	y): a Cayman slands compact company
☐ business trust	☐ limited partnership, to	be formed			company
Actual or Estimated Date of Inco	orporation or Organization:	Month <u>11</u>	Year <u>01</u>		☐ Estimated
Jurisdiction of Incorporation or	Organization (Enter two-letter U.S CN for Canada; FN				<u>FN</u>

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following:	
•	
Compared to the issues if the issues has been accoming within the seat five wars.	
 Each promoter of the issuer, if the issuer has been organized within the past five years; 	
o Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity secur of the issuer;	rities
o Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and	
o Each general and managing partner of partnership issuers.	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partn	ег
Full Name (Last name first, if individual) Barakett, Peter	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 767 Fifth Avenue, 12th Floor, New York, NY 10153	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners	er
Full Name (Last name first, if individual) Domaille, Ian	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 767 Fifth Avenue, 12th Floor, New York, NY 10153	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partn	er
Full Name (Last name first, if individual) Edmonds, Matthew J.	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 767 Fifth Avenue, 12th Floor, New York, NY 10153	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partn	er
Full Name (Last name first, if individual) La Vigne, Donald	•
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 767 Fifth Avenue, 12th Floor, New York, NY 10153	
Check Box(es) that Apply:	er
Full Name (Last name first, if individual) Miller, Peter K.	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 767 Fifth Avenue, 12th Floor, New York, NY 10153	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partn	ier
Full Name (Last name first, if individual) Rothschild, Nathaniel	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 767 Fifth Avenue, 12th Floor, New York, NY 10153	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners	er
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В.	INFORMA	ATION AB	OUT OFFE	ERING				
1.			d, or does to					vestors in t	his offering	;?	Yes		
2.	What is	s the minin	num investr	nent that w	ill be accep	ted from a	ny individu	ıal		******	<u>\$5,</u>	* 000,000	
	*9	Subject to t	he discretion	on of the Bo	oard of Dire	ectors to ac	cept lesser	amounts.					
3. 4.	Enter the remune agent of persons	he informa eration for of a broker s to be liste	permit join tion reques solicitation or dealer re ed are assoc	ted for eacl of purchas gistered wi	n person whers in connot the the SEC	no has been ection with and/or wit	or will be sales of se h a state or	paid or giv curities in t states, list	en, directly the offering the name o	or indirect g. If a perso f the broker	ly, any con on to be list r or dealer.	nmission or ted is an ass If more th	sociated person of an five (5)
Full Na	Applic: me (Last		t, if individ	ual)									
Busines	s or Res	idence Ad	dress (Num	ber and Str	eet, City, S	state, Zip C	ode)						
Name o	of Associ	ated Broke	er or Dealer	<u>. </u>									
			ted Has So or check in			olicit Purch	asers					□ Al	l States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[H!] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	me (Last	name firs	ı, if individ	ual)									
Busines	s or Res	idence Ado	dress (Num	ber and Str	eet, City, S	tate, Zip C	ode)			<u> </u>			
Name o	f Associ	ated Broke	r or Dealer					······································					
			ted Has Sol or check in			olicit Purch	asers		·			□ AI	l States
	[AL] [IL} [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	(CT) [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	(DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	me (Last	name firs	t, if individ	ual)					,				
Busines	s or Res	idence Ad	dress (Num	ber and Str	eet, City, S	tate, Zip C	ode)	-					
Name o	f Associ	ated Broke	r or Dealer						·				
			ted Has Sol or check in			olicit Purch	asers		······································			☐ A1	l States
	[AL] {IL] [MT] {RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OE BROCEEDS	<u> </u>
1.	Enter the aggregate offering price of securities included in this offering and the total amount already so "none" or "zero". If the transaction is an exchange offering, check this box [] and indicate in the cothe securities offered for exchange and already exchanged.	old. Enter "0" if answe	
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$	<u> </u>
	Equity	\$1,000,000,000	\$11,853,980.40
	[X] Common [] Preferred		
	Convertible Securities (including warrants)	\$	· ·
	Partnership Interests	\$,
	Other (Specify)	\$	\$
	Total	\$1,000,000,000	\$11,853,980.40
	Answer also in Appendix, Column 3, if filing under ULOE.	7-17	
	aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	Number Investors	Aggregate Dolla Amount of Purchases \$11,853,980.40
	Non-accredited Investors	0	\$0
3.	Total (for filing under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offertype listed in Part C - Question 1.	sold by the issuer, to da	
	Type of Offering	Type of Security	Dollar Amount Solo
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities amounts relating solely to organization expenses of the issuer. The information may be given as subjet the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	ct to future contingenci	
	Transfer Agent's Fees	[\$0
	Printing and Engraving Costs	[X]	\$*

*All offering and organizational expenses are estimated not to exceed \$50,000.

Engineering Fees.....

Sales Commissions (specify finders' fees separately)......

Other Expenses (identify).....

Total

[X] **\$***

]

\$0 \$*

\$50,000*

[X]

[X]

	C. OFFERING PRICE, NUMBER OF I	NVESTOR	S, E	PEN	SES AND USE C)F PR	OCE	EDS		
	b. Enter the difference between the aggregate offering price given expenses furnished in response to Part C - Question 4.a. This diffissuer."	ference is th	ie "ac	ljuste	d gross proceeds t	to the		\$999,95	0,000	-
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.									
					Payments to Officers, Directors, & Affiliates				ents to hers	
	Salaries and fees		[]	\$. []	\$		-
	Purchase of real estate		ĺ]	\$. []	\$		
	Purchase, rental or leasing and installation of machinery and equi	pment	1	1	\$. []	\$		_
	Construction or leasing of plant buildings and facilities		[]	\$	i)	\$		_
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assessecurities of another issuer pursuant to a merger)		ĺ]	\$. []	\$		-
	Repayment of indebtedness		1]	\$. [1	\$		_
	Working capital		[]	\$. [1	\$		_
	Other (specify): <u>Investment capital investing in Atticus Trading</u>	, Ltd.	[]	\$. [x }	\$999,95	0,000	-
	Column Totals Total Payments Listed (column totals added)		ĺ]	\$ [x]	•	x] 950,0	\$999,9 <u>5</u>	0,000	-
	D. FED	DERAL SIG	NAT	URE					 	
sig	e issuer has duly caused this notice to be signed by the undersigned nature constitutes an undertaking by the issuer to furnish to the U.S ormation furnished by the issuer to any non-accredited investor pure	. Securities	and I	Excha	inge Commission,					
Issi	uer (Print or Type)	Signature	\		0 1		I	Date		
Atı	ticus Trading (Cayman), Ltd.	λ	'	-/	Section			Septe	ember	, 2007
Na	me of Signer (Print or Type)	Title of Sign	ner (F	rint o	or Type)					
De	nnis Bertron	Attorney-i	n-Fa	ct						
	AT	TENTION							1	
Inte	entional misstatements or omissions of fact constitute federal crimin	al violation	ıs. (S	ee 18	3 U.S.C. 10001.)					

	E. STA	ATE SIGNATURE						
1.	Is any party described in 17 CFR 230.262 presently subject to a	ny of the disqualification provisions of such rule?		Yes No				
	See Appendix, Column 5, f	for state response. Not applicable						
2.	The undersigned issuer hereby undertakes to furnish to any state (17 CFR 239.500) at such times as required by state law. Not a	•	s filed,	a notice on Form D				
3.	The undersigned issuer hereby undertakes to furnish to the stat offerees. Not applicable	e administrators, upon written request, information	n furni	shed by the issuer to				
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limits Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of the exemption has the burden of establishing that these conditions have been satisfied. Not applicable							
	issuer has read this notification and knows the contents to be ersigned duly authorized person.	be true and has duly caused this notice to be si	igned o	n its behalf by the				
Issi	uer (Print or Type)	Signature Q 1	Date					
Att	icus Trading (Cayman), Ltd.	W- Button		September , 2007				
Na	ne (Print or Type)	Title (Print or Type)						
De	nnis Bertron	Attorney-in-Fact						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

Atticus Trading (Cayman), Ltd.												
1	2 3 Intend to sell to Type of security							5 Not Applicable D squalification under State ULOE				
		nd to sell to Type of security and aggregate							(if yes, attach			
	invest	ors in	offering price		Type of investor and amount purchased in State (Part C-Item 2)							
	Sta (Part B-		offered in state (Part C-Item 1)	Type of								
	(rait b-	item 1)	(rart C-ricin 1)		(Fait C-Itel	Ι΄.		(1	artiz	-Item 1)		
			Participating Class Shares	Number of Accredited	· · · · · · · · · · · · · · · · · · ·							
State	Yes	No	\$1,000,000,000	Investors	Amount	Investors	Amount	Ye	s	No		
AK						ļ						
AL					-							
AR		· · · · · · · · · · · · · · · · · · ·							_			
AZ	-	37							 			
CA		X	X	0	0	0	0		<u> </u>			
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MS												
MT												
NC		X	X	0	0	0	0					

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APPENDIX Atticus Trading (Cayman), Ltd. 5 1 2 3 Not Applicable Disqualification under State ULOE Type of security Intend to sell to non-accredited and aggregate (if yes, attach explanation of offering price investors in offered in state waiver granted) State Type of investor and amount purchased in State (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) (Part C-Item 2) Number of Non-Participating Number of Class Shares Accredited Accredited Yes \$1,000,000,000 Investors No Investors State Amount Amount Yes No ND NE NH NJ NM NV2 \$11,853,980.40 NY Х \mathbf{X} 0 0 OH OK OR PΑ PR RI SC SD

TN
TX
UT
VA
VI
VT
WA
WI
WV

